

## **Monthly Return of Equity Issuer on Movements in Securities**

| for the month ended (dd/mm/yyyy): 31 Jan 2018 |                        |                                  |   |  |  |
|---|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing          | g Limited              |                                  |   |  |  |
| Name of Issuer                                | China Li               | lang Limited (                   | the "Company")                                  |  |  |
| Date Submitted                                | 7 Feb, 2               | 2018                             |   |  |  |
| I. Movements in Authorised Share Capit        | al                     |                                  |   |  |  |
| 1. Ordinary Shares                            |                        |                                  |   |  |  |
| (1) Stock code: 1234 Descrip                  | otion: Ordinary        | Shares                           |   |  |  |
|   | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)                 |  |  |
| Balance at close of preceding month           | 100,000,000,000        | 0.1                              | 10,000,000,000                                  |  |  |
| Increase/(decrease)                           |                        | -                                |   |  |  |
| Balance at close of the month                 | 100,000,000,000        | 0.1                              | 10,000,000,000                                  |  |  |
| (2) Stock code :Descrip                       | otion:                 |                                  |   |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month           |                        |                                  |   |  |  |
| Increase/(decrease)                           |                        |                                  |   |  |  |
| Balance at close of the month                 |                        |                                  |   |  |  |

10,000,000,000

| 2. Preference Shares         |                                |                                  |   |
|------------------------------|--------------------------------|----------------------------------|---|
| Stock code :                 | Description :                  |                                  |   |
|                              | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir | g month                        | _                                |   |
| Increase/(decrease)          |                                | _                                |   |
| Balance at close of the mon  | th                             |                                  |   |
| 3. Other Classes of Shares   |                                |                                  |   |
| Stock code :                 | Description :                  |                                  |   |
|                              | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir | g month                        | <u> </u>                         |   |
| Increase/(decrease)          |                                | _                                |   |
| Balance at close of the mon  | ih                             |                                  |   |

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,197,213,919 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | (259,000)     | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 1,196,954,919 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under                            | Snare Option  | Schemes of the  | issuer)        |              |                      |                          |
|---|---------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share                            |               |                 |                |              | No. of new shares of | No. of new shares of     |
| option scheme                                   |               |                 |                |              | issuer issued during | issuer which may be      |
| including EGM                                   |               |                 |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                                   |               | Movement duri   | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                              |               |                 | 8              |              | -                    |                          |
| class of shares                                 |               |                 |                |              |                      |                          |
| issuable  | Granted       | Exercised       | Cancelled      | Lapsed       |                      |                          |
| 1. Pre-IPO                                      |               |                 |                |              |                      |                          |
| Share Option                                    |               |                 |                |              |                      |                          |
| Scheme  |               |                 |                |              |                      |                          |
| Adopted on                                      |               |                 |                |              |                      |                          |
| 1100 pt 0 0 11                                  |               |                 |                |              |                      |                          |
| (12 September                                   |               |                 |                |              |                      |                          |
| 2008)   |               |                 |                |              |                      |                          |
| Ordinary shares                                 | _             |                 |                |              |                      |                          |
| <del>-                                   </del> |               |                 |                |              |                      |                          |
| (Note 2)  |               |                 |                |              |                      |                          |
| 2 01 0 4  |               |                 |                |              |                      |                          |
| 2. Share Option                                 |               |                 |                |              |                      |                          |
| Scheme  |               |                 |                |              |                      |                          |
| adopted on 4                                    |               |                 |                |              |                      |                          |
| September, 09                                   | -             | _               | -              | -            | -                    | 530,000                  |
| shares  |               |                 |                |              |                      |                          |
| ( <i>Note 3</i> )                               |               |                 |                |              |                      | -                        |
| (11010 5)                                       |               |                 |                |              |                      |                          |
| 3.  |               |                 |                |              |                      |                          |
| <del>3.</del>                                   |               |                 |                |              |                      |                          |
|   |               |                 |                |              |                      |                          |
| ( / / )   |               |                 |                |              |                      |                          |
| shares  |               |                 |                |              |                      |                          |
| (Note 1)  |               |                 |                |              |                      |                          |
|   |               | To              | otal A. (Ordin |              |                      |                          |
|   |               |                 | (Prefere       | nce shares)  |                      |                          |
|   |               |                 | ((             | Other class) |                      |                          |
| Total funds raised dur                          | ing the month | from exercise o | · ·            | ,            |                      |                          |
| options (State currence                         |               | in chorolog o   | HK\$           |              | -                    |                          |
|   | -             |                 |                |              |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) \_ ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares)

|                               |             |                  |            |                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at |
|-------------------------------|-------------|------------------|------------|-----------------|---|---|
|                               | Currency of | Nominal value at | Exercised  | Nominal value   | thereto   | close of the  |
| Description of warrants       | nominal     | close of         | during the | at close of the |   | month   |
| (Date of expiry - dd/mm/yyyy) | value       | preceding month  | month      | month           |   |   |
|                               |             |                  | (Prefere   | ence shares)    |   | _   |
|                               |             |                  | (          | Other class)    |   |   |
|                               |             |                  |            | · <u></u>       |   | -   |

| Convertibles (i.e. Convertible i  | nto Shares of the I            | ssuer which are to                 | be Listed)                 |  | No. of new<br>shares of<br>issuer issued<br>during the | No. of new<br>shares of<br>issuer which<br>may be issued |
|---|--------------------------------|------------------------------------|----------------------------|--|--|--|
| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                 | month<br>pursuant<br>thereto                           | pursuant<br>thereto as at<br>close of the<br>month       |
| 1.  | <u> </u>                       |                                    |                            |  |  |  |
|   |                                |                                    |                            |  |  |  |
| Stock code (if listed)  |                                |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price               |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable)   |                                |                                    |                            |  |  |  |
| (dd/mm/yyyy))   |                                |                                    |                            |  |  |  |
|   |                                |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )           |                                |                                    |                            |  |  |  |
| Subscription price  |                                |                                    |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)  3.  | ( / / )                        |                                    |                            |  |  |  |
|   |                                |                                    |                            |  |  |  |
| Stock code (if listed)  |                                |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price               |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )                        |                                    |                            |  |  |  |
| 4.  |                                |                                    |                            |  |  |  |
|   |                                |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                |                                    |                            |  |  |  |
| Subscription price EGM approval date (if applicable)                        |                                |                                    |                            |  |  |  |
| (dd/mm/yyyy)  | ( / / )                        | <del></del>                        | (Prefere                   | nary shares)<br>ence shares)<br>Other class) |  | -<br>-   |

|                       |             |                 |            |              | No. of new    | No. of new    |
|-----------------------|-------------|-----------------|------------|--------------|---------------|---------------|
|                       |             |                 |            |              | shares of     | shares of     |
|                       |             |                 |            |              | issuer issued | issuer which  |
|                       |             |                 |            |              | during the    | may be issued |
|                       |             |                 |            |              | month         | pursuant      |
|                       |             |                 |            |              | pursuant      | thereto as at |
|                       | Currency of | Amount at close | Converted  | Amount at    | thereto       | close of the  |
|                       | amount      | of preceding    | during the | close of the |               | month         |
| Class and description | outstanding | month           | month      | month        |               |               |
|                       |             |                 |            |              |               |               |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  |  |   |
|   | 4  |   |
| ( / /   |  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
|   | _  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
|   |  |   |
|   | 4  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  | •   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

| Type of Issue  Class of shares issuable (Note 1)  1. Rights issue  At price: State currency  Class of shares issuable (// )  EGM approval date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  | Otl | her Movements in | Issued Share Capital      |                                 |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|--|-----|------------------|---------------------------|---------------------------------|-------|---|--|---|
| Class of shares issuable   Class of shares iss |     | Type of Issue    |                           |                                 |       |   |  | month   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  2. Open offer At price: State currency Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Segm approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  |     |                  |                           |                                 |       |   |  |   |
| Class of shares issuable (// )  2. Open offer At price: State currency      Class of shares issuable (// )   Susue and allotment date: (dd/mm/yyyy)   EGM approval date: (// )   Class of shares issuable (// )   (dd/mm/yyyy)   EGM approval date: (// )   Susue and allotment (// )   date: (dd/mm/yyyy)   EGM approval date: (// )   Class of shares issuable (// )   Class of shares issuable (// )   Class of shares issuable (// )   Susue and allotment (// )   Class of shares issuable (// )   Class of shares issuable (// )   Susue and allotment (// )   Class of shares issuable (// )   | 1.  | Rights issue     |                           |                                 | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  State ( ld/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  |     |                  |                           | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  State ( ld/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  |     |                  |                           |                                 |       |   |  |   |
| date: (dd/mm/yyyy)  EGM approval date: (/// )  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )   |     |                  |                           |                                 |       |   |  |   |
| Class of shares issuable   | 2.  | Open offer       |                           |                                 | ( / / | ) |  |   |
| Class of shares issuable   Class of shares iss |     |                  |                           | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| Class of shares issuable   Class of shares iss |     |                  |                           |                                 |       |   |  |   |
| Class of shares issuable   Class of shares iss |     |                  |                           |                                 |       |   |  |   |
| Class of shares issuable   | 3.  | Placing          | At price : State currency |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )  |     |                  |                           |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )  |     |                  |                           |                                 |       |   |  |   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / )   |     |                  |                           |                                 |       |   |  |   |
| Edit approvar date.  | 4.  | Bonus issue      |                           |                                 | ( / / | ) |  |   |
|  |     |                  |                           |                                 | ( / / | ) |  |   |

|    | Type of Issue                                 |  |                                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--|---------------------------------|--|---|
|    |   |  |                                 |  |   |
| 5. | Scrip dividend At price : State currency ———  | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) |                                 |  |   |
| 6. | Repurchase of shares                          | Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)     | Ordinary ( 10/01/2018 ) ( / / ) | 259,000  |   |
| 7. | Redemption of shares                          | Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / ) ( / / )                 |  |   |
| 8. | Consideration issue At price : State currency | Class of shares issuable (Note 1)  Issue and allotment   | ( / / )                         |  |   |

|     |  |  |                                |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|-----|--|--|--------------------------------|--------|--|--|
|     | Type of Issue  | date : (dd/mm/yyyy)                              |                                |        |  | month  |
|     |  | EGM approval date: (dd/mm/yyyy)                  | ( / /                          | )      |  |  |
|     |  | Class of shares issuable                         | e                              |        |  |  |
|     |  | (Note 1)   |                                |        |  |  |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy)          | ( / /                          | )      |  |  |
|     |  | EGM approval date: (dd/mm/yyyy)                  | ( / /                          | )      |  |  |
|     |  | Class of shares issuable                         | e                              |        |  |  |
| 10. | Other (Please specify) At price : State currency         | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / /                          | )      |  |  |
|     |  | EGM approval date: (dd/mm/yyyy)                  | ( / /                          | )      |  |  |
|     |  | Total E. (F                                      | Ordinary<br>Preference<br>(Oth | shares | s)s)   |  |
|     |  |  |                                |        |  |  |
| To  | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A to                     | E):                            | (      | (259,00  | 0)   |
|     |  |  |                                | (2     | 2)   |  |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A                       | to E):                         |        |  |  |
| To  | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total                      | of A to E                      | ):     |  |  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):  |
|--|
| 1) A total of 259,000 ordinary shares repurchased on 19 Dec 2017 were cancelled on 10 Jan 2018 |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Brenda Ko  |
| Title: Company Secretary   |
|  |
|  |
| Notes:   |
| 1. State the class of shares (e.g. ordinary, preference or other).                             |
| 2. If there is insufficient space, please append the prescribed continuation sheet.            |