

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31 <sup>st</sup> I	Dec 2011		_
To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer			China Lil	lang Limited (	the "Company")
Date Submitted			3 Jan, 20	)12	
I. Movements in Authorised Sha	ıre Capita	al			
1. Ordinary Shares	_	_			
(1) Stock code : 1234	_Descript	tion:	Ordinary	Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	100,	,000,000,000	0.1	10,000,000,000
Increase/(decrease)			<u>-</u>	-	<u> </u>
Balance at close of the month		100,0	000,000,000	0.1	10,000,000,000
(2) Stock code :	Descript	tion:			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

10,000,000,000

2. Preference Shares			
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

OHS HONG\_KONG:465036507.1 20025-2 K02/K02

Balance at close of the month

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,200,731,777	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,200,731,777	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option	benemes of the	issuery		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Adopted on						
(12 September						
2008)						
Ordinary shares	-	_	_	_	-	8,160,671
(Note 2)						
(11010 2)						
2. Share Option						
Scheme Scheme						
adopted on 4						
September, 09	1,130,000	-	-	-	-	1,130,000
shares						
(Note 3)						
3.						
( / / )						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Ivole 1)		Т.	to1 A (Ondi-	omy abones)		
		10	nai A. (Ofulli	ai y shares)		
			*	nce shares)		
			`	Other class)		
Total funds raised du		from exercise of				
options (State current	ey)		HK\$			

(Ordinary shares)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Nominal value close of the Currency of Nominal value at Exercised thereto close of at close of the month Description of warrants nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

( / / )

Total B.

(dd/mm/yyyy)

	Currency of	Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Prefere	ence shares)		
			(	Other class)		
						•

Class and description		Amount at close of preceding month	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	Outstanding	Шопш	month	month		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / ) 					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)  Subscription price  EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> .	(Prefere	nary shares) ence shares) Other class)		- -

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)	)
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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
2		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
Shales (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / date: (dd/mm/yyyy))  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / date: (dd/mm/yyyy))  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	)	month
Class of shares issuable   Class of shares iss	)	
date: (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy))  Class of shares issuable ( / / / date: (dd/mm/yyyy))  2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / / date: (dd/mm/yyyy))  Class of shares issuable ( / / / date: (dd/mm/yyyy))  Class of shares issuable ( / / / date: (dd/mm/yyyy))  Class of shares issuable ( / / / date: (dd/mm/yyyy))  EGM approval date: ( / / / date: (dd/mm/yyyy))	)	
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / date: (dd/mm/yyyy))  EGM approval date: (/ / / dd/mm/yyyy)  Class of shares issuable (/ / / dd/mm/yyyy)  Issue and allotment (/ / / date: (dd/mm/yyyy))  EGM approval date: (/ / / date: (dd/mm/yyyy))		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / /		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / /		
2. Open one)  At price : currency  date : (dd/mm/yyyy)  EGM approval date: (/ / / (dd/mm/yyyy))  Class of shares issuable (Note 1)  3. Placing  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (/ / /	)	
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//	)	
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//		 
EGM approval date: ( / /		
Estit approvar date.	)	
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	)	
		 _
Class of shares issuable(Note 1)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price : Sta	ate	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
8.		ate rrency	Class of shares issuable (Note 1)				
		- · · <b>,</b>	Issue and allotment	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
9.	Capital reorganisation		(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	Ü		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
10.	Other (Please specify)	At price : State	<ul><li>(Note 1)</li><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C	Ordinary s eference s (Other	hares	s) s)	- - -
To	tal increase / (decrea	ase) in ordinary shares during	g the month (i.e. Total of A to E	E):	(1		
Te	tal increase / (decree	ase) in preference charac dur	ing the month (i.e. Total of A to	ν Ε)·	(2		
			s during the month (i.e. Total o igures under II above ("Moven		sued	Share Canita	!").)
( 4	iese jizures snoma i	re the same as the reterant ji	guies unaci il above ( movem	icitis iii 15	sucu	Share Capital	<i>' ].]</i>

Remarks (if any):
1. The Company was listed on the Stock Exchange on 25 September, 2009.
2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009
3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011.
Submitted by: Brenda Ko
Title: Company Secretary
Notes:
ivotes.
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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